**INTEREST RATES MARKET NOTICE**

**Date: 7 November 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN037”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 November 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 5,759,819,951.34

**Bond Code** ASN037

**Nominal Issued** R 113,000,000.00

**Issue Price** 208.42976106%

**Coupon** 3.45%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Maturity Date** 7 December 2033

**Books Close** 27 November, 28 May

**Interest Payment Date(s)** 7 December, 7 June

**Last Day to Register** By 17:00 on 26 November, 27 May

**Issue Date** 12 November 2014

**Date Convention** Following

**Interest Commencement Date** 7 June 2014

**First Interest Payment Date** 7 December 2014

**ISIN No.** ZAG000121393

**Base CPI** 60.633449605366998

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN037%20Pricing%20Supplement%2020141112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN037%20Pricing%20Supplement%2020141112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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